

Personal Automobile Exposure Questionnaire

Name: _____

Policy #: _____

Please check the appropriate box if you answer yes to any of the following questions. Many of these items require special treatment in order to be covered. Please feel free to contact us at any time if you have questions on any of these items so that we may discuss your options.

- At a minimum we recommend liability limits of \$100,000/\$300,000 bodily injury and \$100,000 property damage for parts 3,4,5 &12. Please get back to us to confirm your desire to comply with our recommendation.
- Do you drive less than 5000 miles or less than 7500 miles a year?
- Do you have an anti-theft device installed in your vehicle?
- Do you have a vehicle recovery system installed in your vehicle?
- If your vehicle is damaged in an accident is it important to have a substitute vehicle for your regular use?
- Are there any inexperienced drivers in your household?
- Do you have a vehicle, not your own, furnished for your regular use or does someone outside your household have regular use of your vehicle?
- Have you considered Life Insurance to cover the unpaid value of a financed or leased vehicle?
- Do you have Life Insurance to protect the equity in your home by paying off the unamortized value of your loan?
- Do you have Life Insurance to assure the future of your children's education and/or your spouses continued income?
- Do you have Disability Insurance to provide you with income in the event you are unable to work?
- Do you have a desire to invest in Mutual Funds, IRA's, Variable or Fixed Annuities? Given that large companies no longer provide the security once offered in a 401k Retirement Plan, might you cash out at least some of those funds and roll them over in to an individual IRA?

This questionnaire is not intended to address all insurable exposures but rather is designed to serve as a basis for the insured to inquire about other possible insurable interests.